

Microsoft Dynamics Client for Office

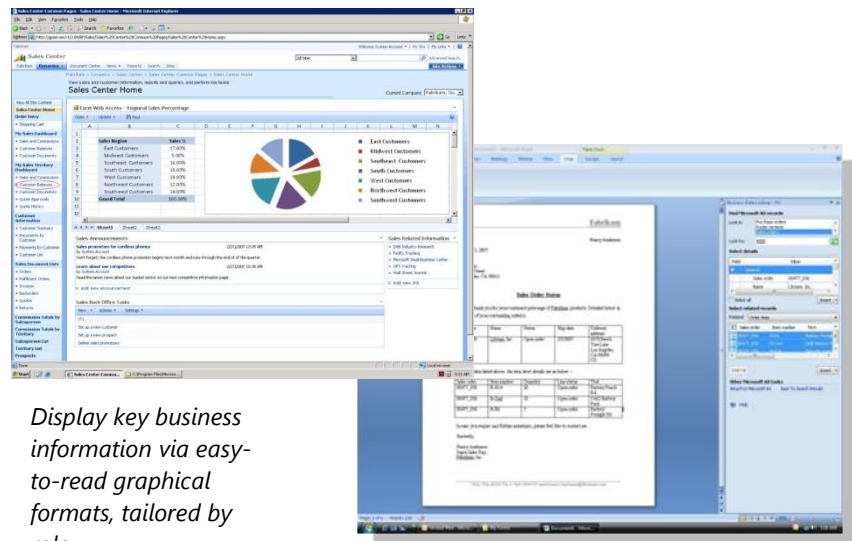
Microsoft Dynamics™ Client for Microsoft® Office and SharePoint® Server

Benefits:

- **Improved employee decision-making**
Accelerate productivity across your business by providing employees with quick access to business information.
- **Use familiar Microsoft Office system software**
Applications run in Microsoft® Office Excel, Office Word or Office Outlook, where employees spend much of their time.
- **Standardize processes**
Help ensure business management processes are followed in a consistent manner by embedding common tasks within Microsoft Office system programs.
- **Reduce burden on Finance and IT**
Key Finance and IT staff have time to focus on more value-added activities, as employees are answering their own questions.
- **Fits with your employee's tasks and needs**
Workers are presented with information that is specific to their role, incorporating appropriate access privileges.
- **Meet specific business needs by extending your business management solution**
Create powerful office business applications that combine information from multiple sources, such as business management solutions, email and Office SharePoint Server 2007 sites, and customize them to meet unique business needs.

Extend the power, insights and process control of the business management functionality in Microsoft Dynamics to all your employees, via the familiar user experience of the Microsoft Office system. In addition, customers and vendors can be assigned "agent" rights which will allow them to license Microsoft Dynamics Client for Office users instead of External Connectors.

Microsoft Dynamics Client for Microsoft Office is a package of self service applications built around the Microsoft Office system. These applications combine role-based access to information and processes with the business insights and collaboration capabilities of Microsoft Windows SharePoint Services and Microsoft® Office SharePoint® Server 2007.



Display key business information via easy-to-read graphical formats, tailored by role

Easily find and insert data from your Microsoft Dynamics solution into documents using the Business Data Lookup bar

Customers and Microsoft partners can build their own business-specific integrations to their Microsoft Dynamics business management solutions using Microsoft Dynamics Snap or Microsoft Office SharePoint Server 2007, and make these available to all their employees using the Microsoft Dynamics Client for Microsoft Office license.

Editions and Availability

There are two editions of Microsoft Dynamics Client for Microsoft Office available:

1. Microsoft Dynamics™ Client for Microsoft® Office and Windows® SharePoint® Services
2. Microsoft Dynamics™ Client for Microsoft® Office and SharePoint® Server

The table below shows the Microsoft **Dynamics Client for Microsoft Office and Windows SharePoint Services** functionality and availability by product:

Functionality	Microsoft Dynamics AX 2009	Microsoft Dynamics GP 10.0	Microsoft Dynamics NAV (All BRL Version)	Microsoft Dynamics SL 7.0
Integration Enabling (e.g. to web or 3rd party application)	Enterprise Portal Framework; Enterprise Portal "web" Users; Employee Role Access licensing	Business Portal User; HRM Self Service Suite Access licensing	Access licensing	Business Portal User; Project Time and Expense Access licensing
Microsoft Dynamics Snap	Available in Technical pre-release, including Business Connector	Not available	Not available	Not available
Business Intelligence: Microsoft FRx	FRx WebPort and DrillDown Viewer*	FRx WebPort and DrillDown Viewer	Not available	FRx WebPort and DrillDown Viewer
Access to Microsoft Dynamics via the Microsoft Office system	Included	Included	Included	Included

*Where available

The second edition, **Microsoft Dynamics Client for Microsoft Office and SharePoint Server**, includes all of the features listed above, as well a license to Microsoft Office SharePoint Server 2007, and the Standard and Enterprise additive Office SharePoint Server CALs. Office SharePoint Server is an integrated suite of server capabilities that can help improve organizational effectiveness by providing comprehensive content management, search, business process management, information-sharing capabilities, and business insights. When used with Microsoft Dynamics, this can deliver the following capabilities:

- Connect the **workflow** engine in Office SharePoint Server with your business management solution to create tasks for your employees, such as document approval, and send out forms or documents automatically based on the completion of pre-defined steps.
- Provide employees RoleTailored access to up-to-date information using the **Report Center** within Office SharePoint Server. Executives can use the dashboard features to review KPI's based on real-time business management data, and drill into spreadsheets for more detailed business performance.
- Perform a unified **search** of all information on customers, vendors, or internal processes using the Office SharePoint Server search engine, whether the information is stored within the business management solution (e.g. invoices), or generated by Microsoft Office system applications.

Note that availability of above benefits for integration may vary with the Microsoft Dynamics products and version releases. Please check product specific material for information on solutions available.

For more information about Microsoft Dynamics Client for Microsoft Office, visit:

www.microsoft.com/dynamics/clientforoffice.msp

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